

COMMONWEALTH OF KENTUCKY
BEFORE THE ENERGY REGULATORY COMMISSION

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In the Matter of

THE APPLICATION OF THE WARREN RURAL ELECTRIC
COOPERATIVE CORPORATION FOR AN ORDER AUTHORI-
ZING SAID CORPORATION TO BORROW \$5,284,000.00
FROM THE UNITED STATES OF AMERICA AND TO EXE-
CUTE A NOTE OR NOTES FOR SAID SUM TO THE UNITED
STATES OF AMERICA, AND TO BORROW \$2,384,000.00
FROM THE NATIONAL RURAL UTILITIES COOPERATIVE
FINANCE CORPORATION (CFC) AND TO EXECUTE A NOTE
OR NOTES FOR SAID SUM TO CFC, THE SAME TO BE
SECURED BY SUPPLEMENTAL MORTGAGE AND SECURITY
AGREEMENT DATED AS OF FEBRUARY 3, 1972, AS IT
MAY HAVE BEEN OR SHALL BE AMENDED OR SUPPLEMENTED
FROM TIME TO TIME, TO UNITED STATES OF AMERICA
AND CFC ON THE CORPORATION PROPERTY FOR THE
PURPOSE OF CONSTRUCTING APPROXIMATELY 214 MILES
OF NEW LINES, CONVERSIONS AND LINE CHANGES, NEW
SUBSTATIONS, SUBSTATION CHANGES, NEW TRANSMISSION
LINES, TRANSMISSION LINE CHANGES, REIMBURSEMENT
FOR SCADA SYSTEM, MAINTAINING SYSTEM IMPROVEMENTS,
AND FOR A CERTIFICATE OF CONVENIENCE AND NECESSITY
FOR THE PURPOSE SET OUT ABOVE.

CASE NO.
8118

O R D E R

IT IS ORDERED That the above case be and it hereby is set
for hearing on March 12, 1981 at 9:30 a.m., Eastern Standard
Time, in the Commission's offices at Frankfort, Kentucky.

Done at Frankfort, Kentucky, this 17th day of February, 1981.

ENERGY REGULATORY COMMISSION


For the Commission

ATTEST:

Secretary